



Loans that change lives

Bequest language for estate planning

A bequest is a simple, convenient way to ensure Kiva continues our mission to provide access to capital to those who are underserved for years to come. A bequest is a donation that is transferred after death by will or trust. A bequest may be in cash, securities, or as a percentage of a donor's estate. The donor's estate is reduced by the full fair market value of a charitable gift, thereby potentially reducing the impact of the U.S. federal and state (if applicable) transfer tax on the donor's estate.

You can make a bequest for a specific dollar amount or for a percentage of your estate. Because a will is an important legal document, you should request the help of a lawyer, but we offer some suggested wording for you to share with your advisors:

Specific amount as a bequest to Kiva:

I _____ (insert name), born on _____ (insert date of birth) give, devise and bequeath _____ (insert dollar amount to be donated) to Kiva Microfunds (or its successor organization), a California non-profit public benefit corporation located in San Francisco, California, USA, to be used for its general purposes.

Bequest of a remaining amount to Kiva:

I _____ (insert name), born on _____ (insert date of birth) give, devise and bequeath _____ (insert % amount) of all the rest, residue and remainder of my estate to Kiva Microfunds (or its successor organization), a California non-profit public benefit corporation located in San Francisco, California, USA, to be used for its general purposes.

Thank you for your generous legacy gift to Kiva!

Kiva is a 501(c)(3) non-profit organization. Our Tax ID number is 71-0992446

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